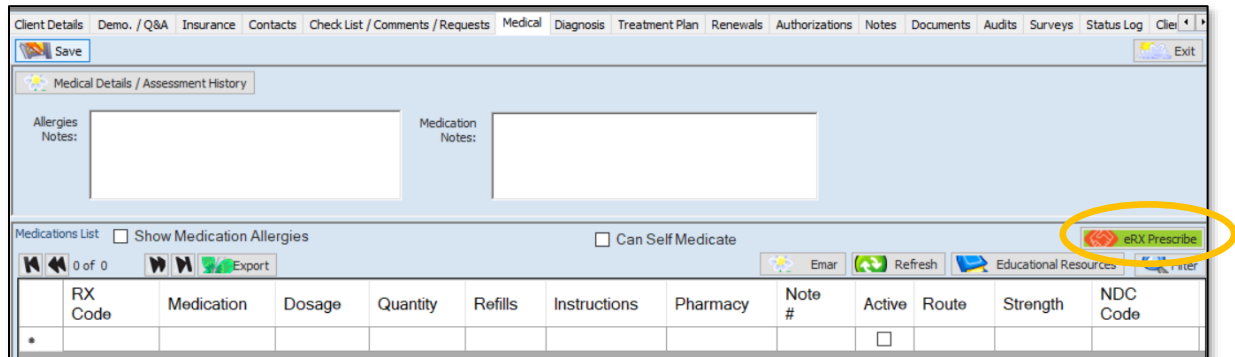


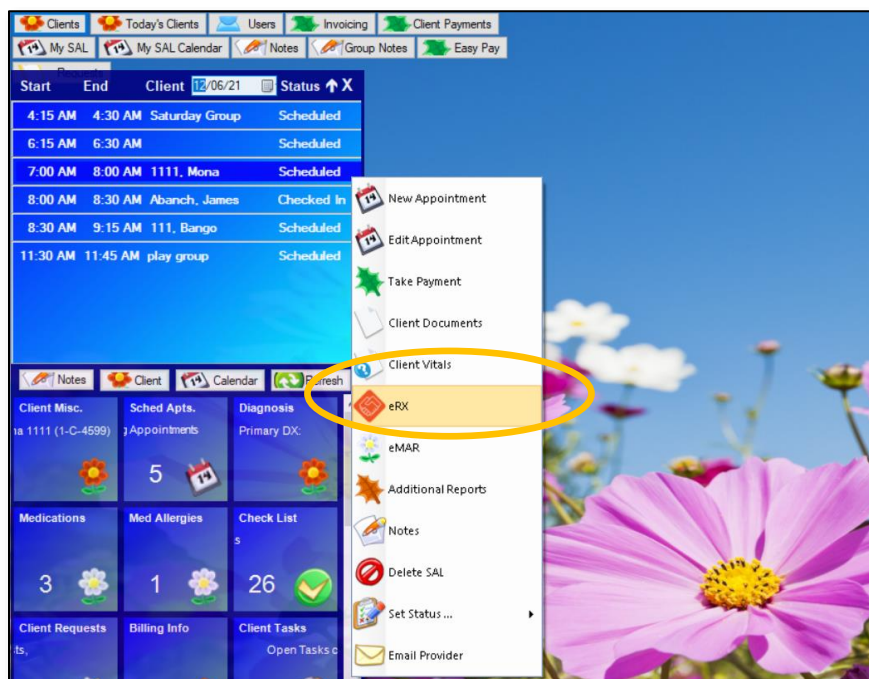
## Launching DrFirst / Rcopia from PIMSY

With the DrFirst integration users now have several ways to launch DrFirst / Rcopia directly from PIMSY. For Desktop users, you can find the eRXPrescribe button via:

- **Client Chart**
  - From here, select a client and open their chart
  - Go into the medication tab and click the eRX Prescribe button

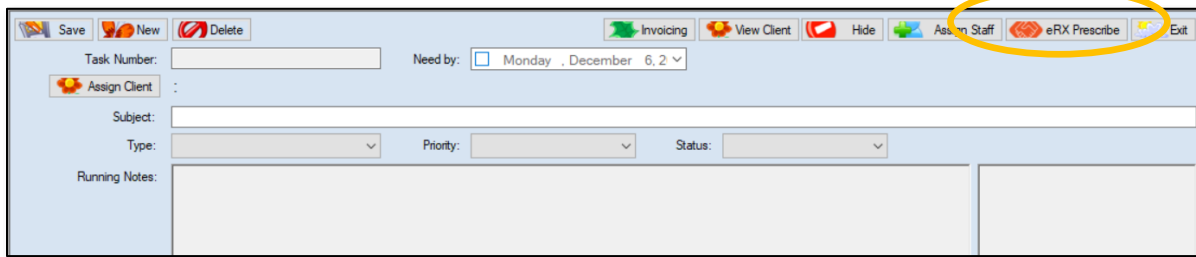


- **Dashboard**
  - From the dashboard right-click over an appointment and click the eRX button from the pop-up menu

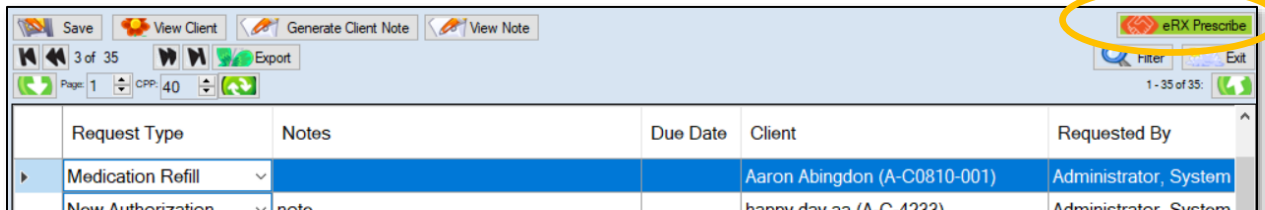




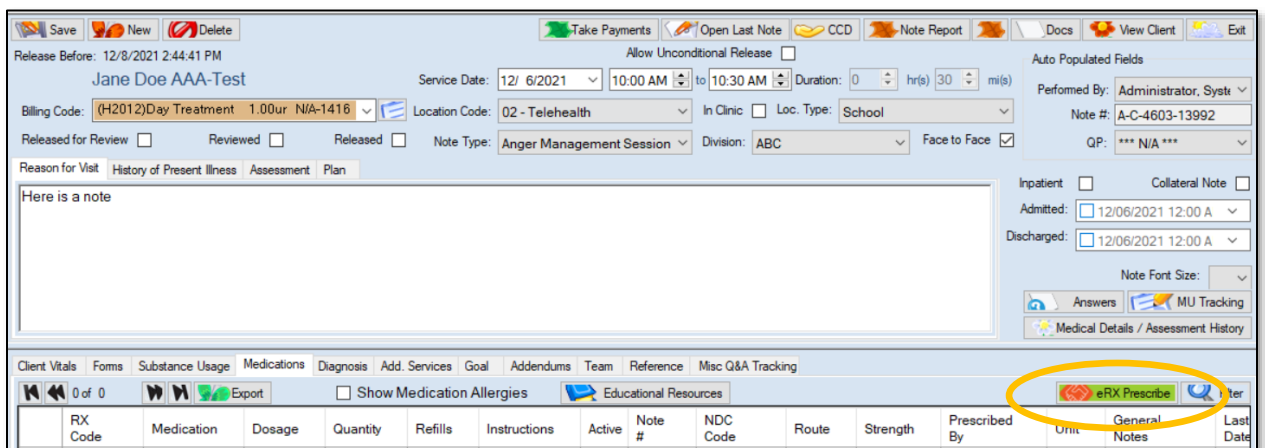
- **SAL and Scheduler**
  - Just like the dashboard, you can right-click to open an appointment and select the eRXPrescribe button.
- **Tasks**
  - From the Task Management screen, select a task and then eRX Prescribe.



- **Requests**
  - From the Requests screen, select a client and click the eRX Prescribe button.

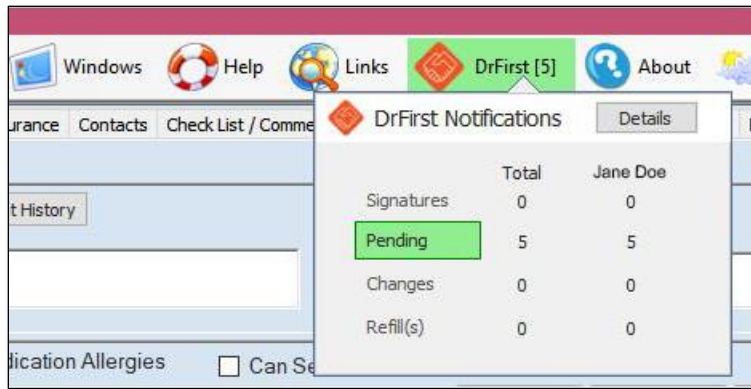


- **Assessment Note**
  - Once an assessment note is created, go to the medications tab in the note to find the eRX Prescribe button



- **DrFirst Notification**

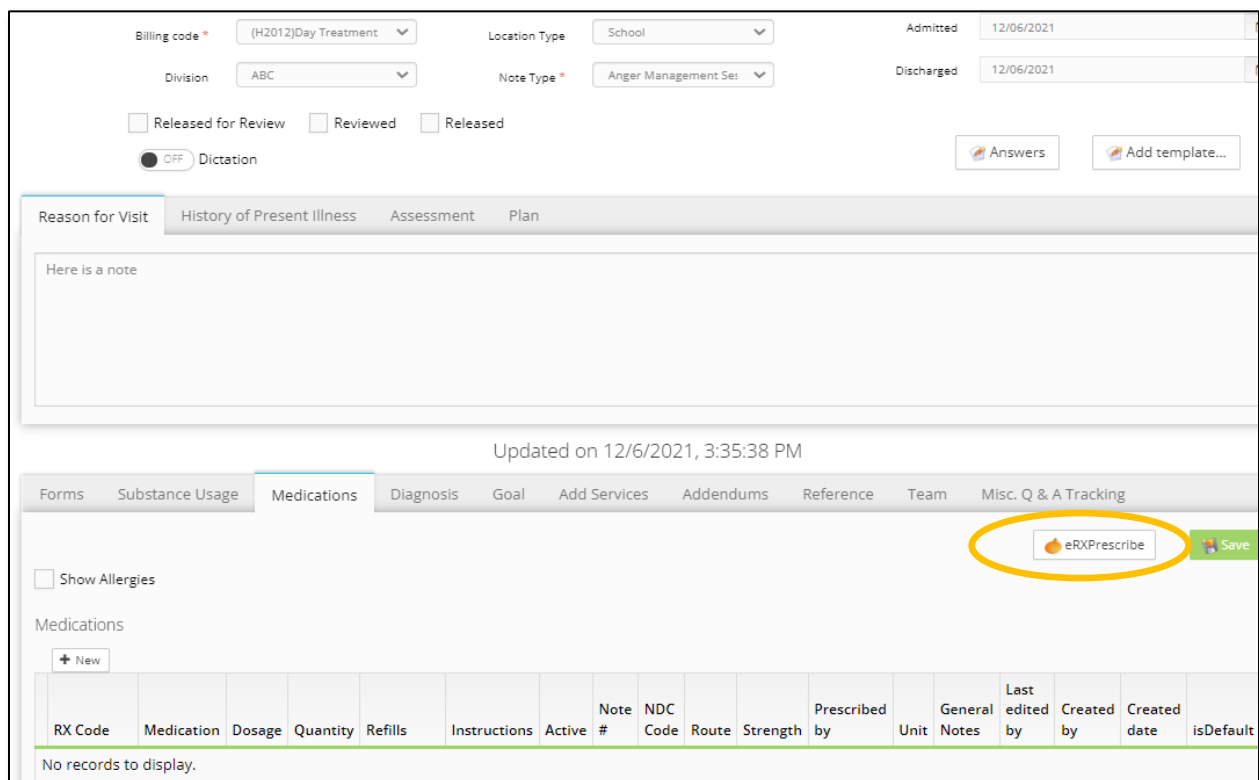
- DrFirst notifications can be found when hovering the mouse over the DrFirst icon in the top menu. DrFirst / Rcopia will automatically launch when you click on any of the pending items.



Portal users can access DrFirst / Rcopia from the following places:

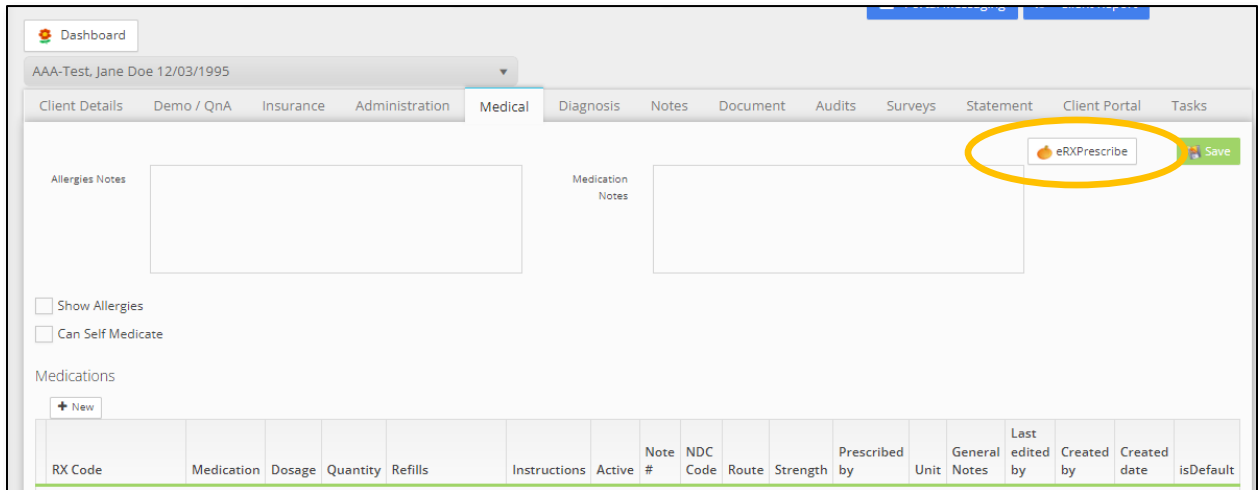
- **Assessment Notes**

- Like desktop, the eRX Prescribe button can be found within the assessment note of a client appointment.



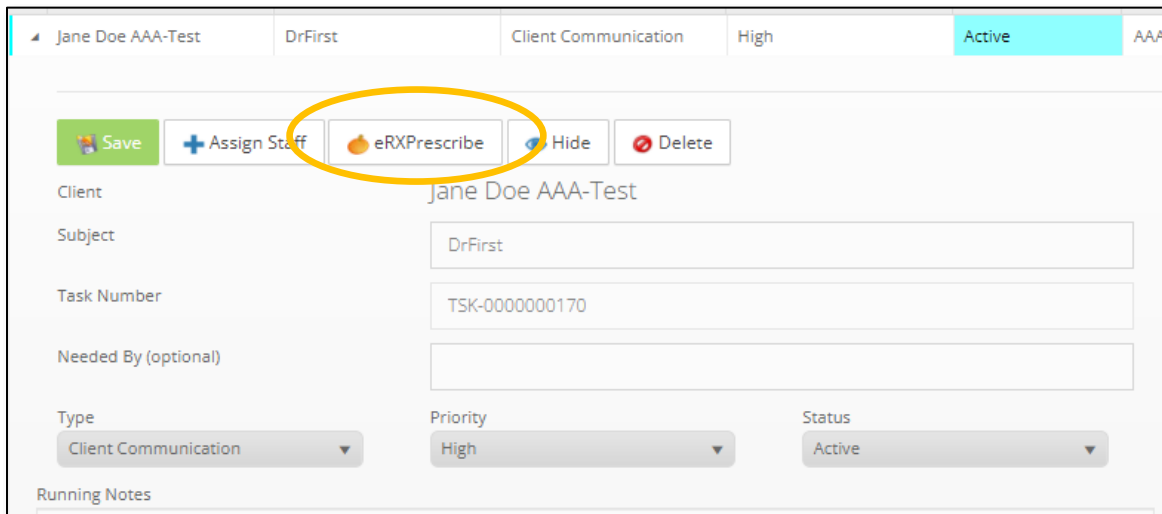
- **Client Chart**

- Similar to Desktop, once in the client chart, select the Medical tab to find the eRX Prescribe button



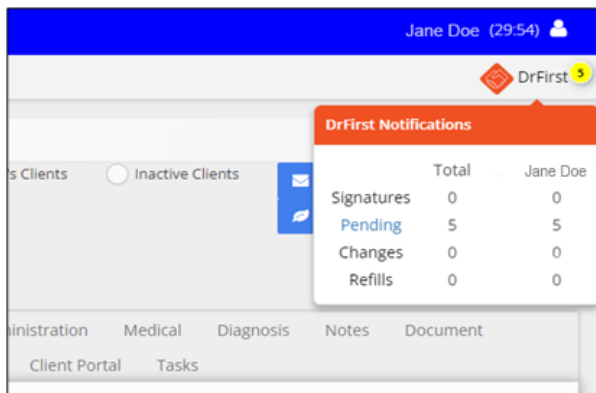
- **Tasks**

- When in tasks, you can find the eRX Prescribe button when selecting a client / task



- **DrFirst Notification**

- DrFirst notifications can be found when hovering the mouse over the DrFirst icon on the top of the screen. DrFirst / Rcopia will automatically launch when you click on any of the pending items.



Some major differences you will notice with DrFirst :

- Once a patient is registered the medication and allergy tables will be locked in PIMSY and can only be modified through Dr First
- Users will not be able to switch directly within Rcopia and will need to navigate to each patient within PIMSY and launch each out from there

Click the following link for a DrFirst tutorial video!

- <https://drfirst.wistia.com/medias/nrd9kzndwr>