

PIMSY Plan	PIMSY Department	PIMSY Screen	PIMSY Platform	Type	Release Notes
Platinum	Medical Records	Client Chart	Desktop Provider Portal	New	<p><i>Labsoft Integration</i></p> <p>We are excited to announce the release of our integration with LabSoft, a widely adopted interface engine that connects with most major laboratory companies across the United States.</p> <p>This integration allows you to electronically submit lab orders and receive results directly within our EHR system, streamlining clinical workflows and reducing manual data entry.</p>
Prime Professional Platinum	Medical Records	Notes	Desktop Provider Portal	Enhancement	<p><i>Update to Billing Code Min/Max Duration Trigger</i></p> <p>We have updated the minimum/maximum duration trigger on billing codes to fire off not only at release, but also at the time a note is marked as “Released for Review.”</p> <p>Details Previously, the min/max duration validation was only triggered when a note was released. This meant any issues with the duration values could go unnoticed until the final release step.</p> <p>With this update, the trigger now also applies when a note is set to “Released for Review.” This ensures any min/max duration issues are flagged earlier in the workflow, allowing users to correct them before the final release.</p> <p>Benefits</p> <ul style="list-style-type: none"> • Earlier visibility of duration issues • Reduced release-time errors • Improved workflow efficiency <p>Additional Notes This change does not affect how duration is calculated—only when the validation is performed. The logic remains the same.</p>

Prime Professional Platinum	Administration / Set Up	SAL Calendar	Provider Portal	New	<p><i>TIMEERO</i></p> <p>The new EVV integration for TIMEERO enables real-time synchronization of visit data with the state-mandated Electronic Visit Verification system, ensuring compliance with Medicaid requirements. This initial release enhances data accuracy and transparency, reduces manual data entry, and lays the foundation for more efficient billing and audit processes.</p> <p>To enable this feature for your organization, please contact Support.</p>
Platinum	Medical Records	Medication / eMar	Provider Portal	New	<p><i>eMAR Integration into Portal</i></p> <p>We are excited to announce the release of the new eMAR (Electronic Medication Administration Record) functionality within the portal. This enhancement brings medication administration features directly to the web portal, allowing for more convenient and modern access compared to the legacy desktop version.</p>
Prime Professional Platinum	Medical Records	Client Chart	Desktop	Enhancement	<p><i>Client Chart Speed Enhancement</i></p> <p>We're excited to announce an improvement to the Client Chart experience in the desktop version of our platform. As part of our ongoing efforts to enhance performance and usability, the Client Chart will now open in a simplified view by default.</p> <p>What's New:</p> <ul style="list-style-type: none"> • Simplified Default View: The chart now loads with a streamlined display, showing only a select handful of key items in the grid. This helps improve loading times and makes it easier to focus on essential data at a glance. • Full Grid Access Option: Need more details? A new checkbox at the top of the grid lets users instantly switch back to the full chart view—just like before. <p>These changes are designed to reduce clutter and enhance overall chart navigation while preserving access to the complete dataset when needed.</p>

See next page for more details

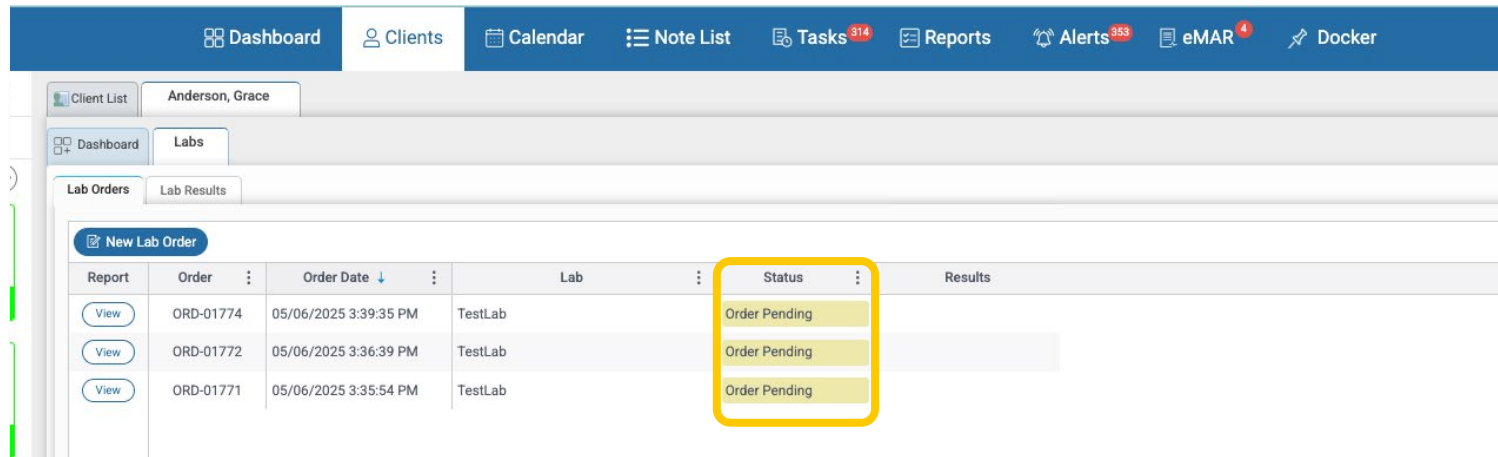


Provider Portal & Desktop

LabSoft Integration

- We are excited to announce the release of our integration with LabSoft, a widely adopted interface engine that connects with most major laboratory companies across the United States. This integration allows you to electronically submit lab orders and receive results directly within our EHR system, streamlining clinical workflows and reducing manual data entry. Note: A valid account with the specific lab is required in order to use LabSoft for submitting orders and receiving results.
- Key Benefits include:
 - o Streamlined Lab Ordering
 - o Submit lab orders electronically from the patient chart to participating labs.
 - o Faster Result Delivery
 - o Receive results in real-time and automatically attach them to the original lab order.
 - o Improved Accuracy
 - o HL7-based communication ensures reliable transfer of patient and test data.
 - o Broad Lab Compatibility
 - o LabSoft works with most commercial labs in the U.S.

Portal View



The screenshot displays the EHR interface for LabSoft integration. The top navigation bar includes Dashboard, Clients, Calendar, Note List, Tasks (314), Reports, Alerts (353), eMAR (4), and Docker. The main content area shows a client list for Anderson, Grace, with tabs for Dashboard, Labs, Lab Orders, and Lab Results. A 'New Lab Order' button is visible. Below it is a table of lab orders with columns for Report, Order, Order Date, Lab, Status, and Results. The Status column is highlighted with a yellow box, showing three 'Order Pending' entries.

Report	Order	Order Date ↓	Lab	Status	Results
View	ORD-01774	05/06/2025 3:39:35 PM	TestLab	Order Pending	
View	ORD-01772	05/06/2025 3:36:39 PM	TestLab	Order Pending	
View	ORD-01771	05/06/2025 3:35:54 PM	TestLab	Order Pending	

Dashboard Clients Calendar Note List Tasks 314 Reports Alerts 353 eMAR 4 Docker

Client List Anderson, Grace

Dashboard Labs

Lab Orders Lab Results

New Lab Order

Report	Order	Order Date ↓	Lab	Status	Results
View	ORD-01774	05/06/2025 3:39:35 PM	TestLab	Order Pending	
View	ORD-01772	05/06/2025 3:36:39 PM	TestLab	Order Pending	
View	ORD-01771	05/06/2025 3:35:54 PM	TestLab	Order Filled	Pim-001

Dashboard Clients Calendar Note List Tasks 314 Reports Alerts 353 eMAR 4 Docker

Client List Anderson, Grace

Dashboard Labs

Lab Orders Lab Results

Report	Lab	Description	Lab Result #	Order #	Received Date ↓
View	PIM-001	Types: Covid Test - RL98064748, PIM-001_55990309.hi7	LAB-664	ORD-01772	05/06/2025 03:41:42 PM
View	PIM-001	Types: Microscopic Examination, Urinalysis with Reflex Culture - RL72914745, PIM-001_55990244.hi7	LAB-663	ORD-01771	05/06/2025 03:40:03 PM

LabSoft Order

Results Report 1 / 1 100%

Patient Name: Anderson, Grace Gender: F Patient ID: 9809
 Patient DOB: 2/01/2010
 Accession#: 1774
 Ord Phys: TESTPROVIDER, PIMSY E

Lab Account#: PIM-001 (TestLab) Collected: 05/06/25 14:40 Received: 05/06/25 14:47
 Lab Accession#: RL9414940 Reported: 05/06/25 14:47
 Comment:

Test Name	Result	Unit	Range	Reference	Status	Date/Tm	Lab
Triglycerides							
Triglycerides Result 1	25	mg/dL	1 - 100		Final	05/06/25 01:44:47	01
This is a test level comment for [9970K4.1^Triglycerides Result 1]							
Triglycerides Result 2	8	mg/dL	1 - 100		Final	05/06/25 01:44:47	01
Triglycerides Result 3	20	mg/dL	1 - 100		Final	05/06/25 01:44:47	01

Desktop View

PIMSY Utilities Clients Financial Reports Administration Windows Help DrFirst [0] Log Out Lock

Save Client Audits Client Surveys Docs Exit

Name **Grace Anderson** Client # **A-C-9809** Age **15**

Assessment / Medical Follow-up Notes Client Vitals Diagnosis Medications eMAR Med Containers Substances History **Lab Orders** Lab Results Immunizations Continuity of Care Procedures / Devices

1 of 3 Export New Lab Order Lab Lynxofd Filter

View	Order Type	Order	Status	OrderDate	Order #	Results	Remarks	Lab	Last Edited Date	Last Edited By	Created Date
View	LabSoft Orders	LabSoft ORD-01774	Order Filled	5/6/2025 2:39 PM	ORD-01774	Results		TestLab	5/6/2025 2:39 PM	System Administrator	5/6/2025 2:38 PM
View	LabSoft Orders	LabSoft ORD-01772	Order Filled	5/6/2025 2:36 PM	ORD-01772	Results		TestLab	5/6/2025 2:36 PM	System Administrator	5/6/2025 2:36 PM
View	LabSoft Orders	LabSoft ORD-01771	Order Filled	5/6/2025 2:35 PM	ORD-01771	Results		TestLab	5/6/2025 2:35 PM	System Administrator	5/6/2025 2:35 PM

Lab Result

1 of 1

Patient Name: Anderson, Grace
Patient DOB: 2/01/2010
Accession#: 1774
Ord Phys: TESTPROVIDER, PIMSY E

Gender: F
Patient ID: 9809

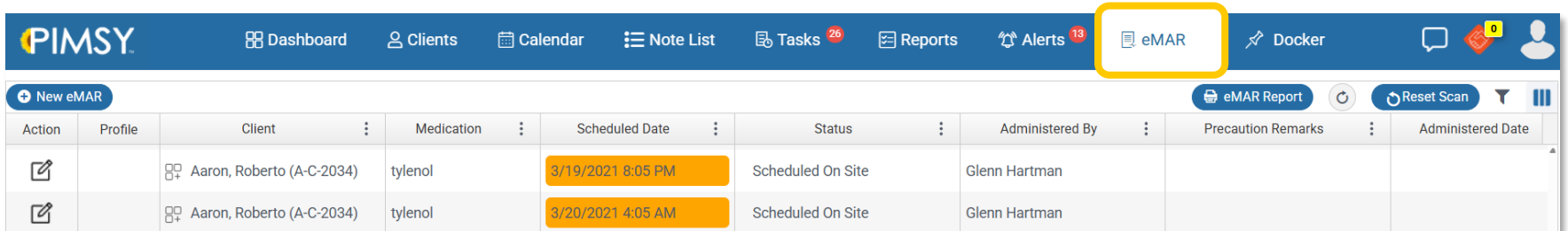
Lab Account#: PIM-001 (TestLab)
Lab Accession#: RL9414940
Comment:

Collected: 05/06/25 14:40
Received: 05/06/25 14:47
Reported: 05/06/25 14:47

Test Name	Result	Unit	Range	Reference	Status	Date/Tm	Lab
Triglycerides							
Triglycerides Result 1	25	mg/dL	1 - 100		Final	05/06/25 01:14:47	
This is a test level comment for [997OK4.1*Triglycerides Result 1]							
Triglycerides Result 2	8	mg/dL	1 - 100		Final	05/06/25 01:14:47	
Triglycerides Result 3	20	mg/dL	1 - 100		Final	05/06/25 01:14:47	

eMAR Integration into Portal

- We are excited to announce the release of the new eMAR (Electronic Medication Administration Record) functionality within the portal. This enhancement brings medication administration features directly to the web portal, allowing for more convenient and modern access compared to the legacy desktop version.
- Key Benefits:
 - o Improved Accessibility: Users can now access eMAR directly from the portal, streamlining workflows and reducing dependency on the desktop application.
 - o Modern Interface: The updated version features a cleaner, more intuitive user experience.
 - o Inline Editing: Clinicians can now document medication administration directly within the eMAR interface using inline editing, simplifying and speeding up the documentation process.
- Impact:
 - o This release enhances the overall usability of medication administration by making it more efficient, modern, and accessible. It aligns with our goal of creating a seamless clinical documentation experience across platforms.



The screenshot shows the PIMSY web portal interface. The top navigation bar includes the PIMSY logo and several menu items: Dashboard, Clients, Calendar, Note List, Tasks (with a red notification badge for 26), Reports, Alerts (with a red notification badge for 13), eMAR (highlighted with a yellow box), and Docker. Below the navigation bar, there is a sub-header for the eMAR section with buttons for 'New eMAR', 'eMAR Report', and 'Reset Scan'. The main content area is a table with the following columns: Action, Profile, Client, Medication, Scheduled Date, Status, Administered By, Precaution Remarks, and Administered Date. The table contains two rows of data for a client named Aaron, Roberto (A-C-2034), both for the medication 'tylenol'. The first row shows a scheduled date of 3/19/2021 at 8:05 PM, and the second row shows a scheduled date of 3/20/2021 at 4:05 AM. Both entries are marked as 'Scheduled On Site' and administered by Glenn Hartman.

Action	Profile	Client	Medication	Scheduled Date	Status	Administered By	Precaution Remarks	Administered Date
		Aaron, Roberto (A-C-2034)	tylenol	3/19/2021 8:05 PM	Scheduled On Site	Glenn Hartman		
		Aaron, Roberto (A-C-2034)	tylenol	3/20/2021 4:05 AM	Scheduled On Site	Glenn Hartman		

Inline editing

New eMAR				eMAR Report		Reset Scan			
Action	Profile	Client	Scheduled Date	Status	Administered By	Precaution Remarks	Quantity	Dosage & Notes	
		Demo, Abigail (D-C-3185)	5/2022 12:42 PM	Scheduled On Site	Courtney Gordon		1.00		

PIMSY

Edit Medication Record Save Delete

Name: Demo, Abigail (D-C-3185) | D.O.B: 9/9/2001 | Med Record No: eMAR-000004331 | RX Code: | SAL #: | Note #: | Container #: |

eMAR QnA Note Client Pre Assign Med Container Recurrence Take Payments

Client Tags

In Collections Client Hospitalized Currently Suspended Med Change Site / Hdr Edit

Medication Details

Scan

Prescribed Med: N/A | Medication *: aspirin | Status *: Scheduled On Site | Quantity: 1.00

Route of Administration *: Oral | Site: Mouth | Administered By: Courtney Gordon

Dosage Details

PRN | Dosing Window (in Minutes): 0.00 | Taken Date: month/day/year | Taken Time: |

Start Date: 6/15/2022 | Start Time: 12:42 PM | End Date: 6/15/2022 | End Time: 12:42 PM

Notes & Remarks

Dosage & Notes: | Remarks: | Precaution Remarks: |

Client Chart Desktop View Enhancements

- We're excited to announce an improvement to the Client Chart experience in the desktop version of our platform. As part of our ongoing efforts to enhance performance and usability, the Client Chart will now open in a simplified view by default.
- What's New:
 - o **Simplified Default View:** The chart now loads with a streamlined display, showing only a select handful of key items in the grid. This helps improve loading times and makes it easier to focus on essential data at a glance.
 - o **Full Grid Access Option:** Need more details? A new checkbox at the top of the grid lets users instantly switch back to the full chart view—just like before.
 - o
- These changes are designed to reduce clutter and enhance overall chart navigation while preserving access to the complete dataset when needed.

