



Version 7.0.0.131

November 2019 Release Report

PIMSY Plan	PIMSY Department	PIMSY Screen	Release Notes
Professional	Calendar / Scheduling	Scheduler	We are excited to release our new Front Desk Scheduler screen. It's a great option for Front Desk Staff and makes scheduling and processing clients a lot easier. If you are on Platinum you can access it under Utilities -> SAL. Let us know if we can show you how it works.
Platinum	Medical Records	Various	We are also excited to announce to our Platinum Customers a new feature called Tasks. If you need something more robust than Client Comments and Requests, then this might be what you are looking for. Keep an eye out for webinar dates to view both of these features.
Professional	Medical Records	Vitals on groups	In the area of the SAL where you assign clients to a Group appointment, we've added Vitals + Take a Payment buttons available to use for individual clients prior to starting the Note.
Professional	Medical Records	Requests	We have extended the length of the notes fields on both the Requests and the Client Check Lists to be roughly 10K characters.
Prime	Medical Records	PIMSY	We've corrected an issue where PIMSY did not always go back to the screen you were on previously when you close the current screen.
Prime	Medical Records	Notes	We've corrected an error where the DOB and age of the client didn't always appear at the top of the note in the title.
Prime	Medical Records	Notes	We have added a new setting: -631. NOTE - GOALS. This allows you to prohibit Users from seeing and selecting other clinicians' goals in Notes.
Platinum	Medical Records	Assigned docs	We have corrected an issue where Users couldn't be removed from the "User Assigned to" Documents. We've also changed the "Assigned by and Date" column to reflect who assigned it to the person that is logged in.
Professional	Medical Records	Waitlist	We have corrected an issue in the Client Wait List where the Misc Q&A option on the Demographic tab did not always load correctly.

Professional	Medical Records	Requests	We have corrected an issue where clicking on various column headers on grid in the Global Requests screen caused errors. We have also modified this in the client's chart.
Platinum	Human Resources	User screen	For Platinum customers, we have added the ability to assign many more supervisors to users.
Professional	Calendar / Scheduling	Schedule SAL	We have resolved issues on the Client Group Assignment Screen.
Professional	Calendar / Scheduling	Schedule SAL	We have sped up the loading time for adding large User Groups to an appointment.
Prime	Messaging	Alerts	We have tightened up the rules concerning setting -6 that require a user to acknowledge alerts before they can close the Alerts dialog box.