

12.19.2023 • RELEASE REPORT

PIMSY Plan	PIMSY Department	PIMSY Screen	PIMSY Platform	Туре	Release Notes
Platinum	Medical Records	Progress / Assessment Notes	Provider Portal	Enhancement	Change diagnosis button on Progress/Assessment Notes We have added a Change Diagnosis button to Progress and Assessment notes. Users will have the option to save as either Save Primary Diagnosis button or Save Service Diagnosis. These buttons will allow users to change which diagnosis is the primary or add a supporting diagnosis for that specific note. Requires profile rule - Invoice List Modify

See next page for more detail



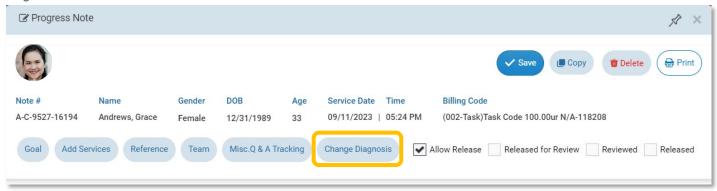
Provider Portal

Change diagnosis button on Progress/Assessment Notes

- We have added a Change Diagnosis button to Progress and Assessment notes.

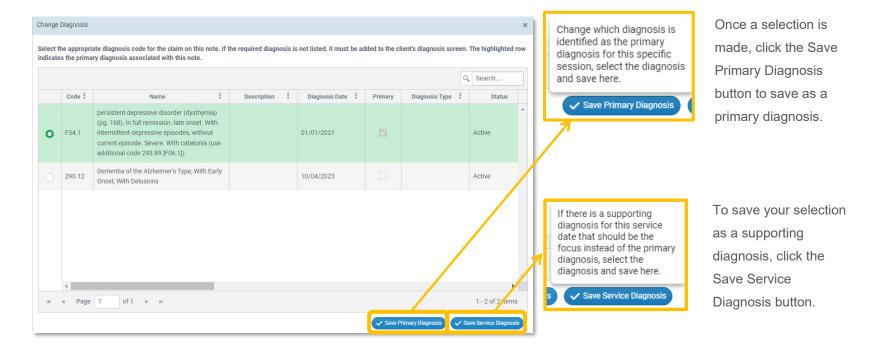
This button will bring up the screen where users have the option to select a primary or an additional supporting diagnosis for this note.

Progress Note:



Assessment Note:





A warning message will pop up asking if you would like to continue saving. Select yes if the appropriate selections have been made.



- Only the primary diagnosis will be highlighted in green.
- Requires profile rule Invoice List Modify
- Changes made to the service diagnosis will impact the claim for this note.
 - Please note: While users will require the ability to modify an invoice, they will not be able to view the invoice unless the "Financial Menu View" rule is given.