id	PIMSY Plan (Pick lowest plan)	PIMSY Department	PIMSY Screen	Release Notes	Version
4666	Professional	Administration / Set Up	Reports	We have added a Write Off Column to the Reports -> Stats by Date -> Statement Report by Initial Invoiced Date w/ Billing Code, Payer, Division and Location.	6.0.4
4563	Professional	Administration / Set Up	Reports	We have added service location to the Stats By Date - Statement Report with initial invoiced date, payer and division.	6.0.4
4419	Prime	Administration / Set Up	Q&A	We have corrected an issue where the Q&A Questions had to have different names.	6.0.3.3
4091	Prime	Administration / Set Up	Q&A	We have revamped the Q&A Set up area and removed it from the Pick list screen. Users that have permission to create and configure Q&A fields will see 3 new menu items under the Administration menu. (Q&A Setup, Q&A Pick List Management and Q&A Question Set Up) Q&A Categories are now color coded based on where they appear in PIMSY. Q&A questions are color coded yellow if they are questions that cannot be modified.	6.0.4
4588	Professional	Administration / Set Up	Payroll / User Rates	We have modified the User Rates tab to accommodate 3 decimal places on the User Rate / Unit column.	6.0.4
4583	Prime	Administration / Set Up	Note Deletion	We have corrected an issue where add on code Units were not being added back when notes were deleted. This issue only occurred when the Add on Codes that had no claims associated with them but instead were rolled up into the primary claim.	6.0.4
4623		Administration / Set Up	Diagnosis	We have added a tool tip to the Diagnosis Drop down box. You should be able to hover over each item and see the full text in a Tool Tip.	6.0.4
4742	Prime	Administration / Set Up	Clients > Demo/Q&A	We have removed the Text over the Q&A grids and have replaced it with Tool Tips on the buttons.	6.0.4
4574	Prime	Administration / Set Up	Checklist Tab	We have added the Division Column to the Check List grid under the clients chart.	6.0.4
3438		Billing / Invoicing	statement printout	We have added the date a statement was last printed on the bottom of a statement.	-
4511	Professional	Billing / Invoicing	Statement	We have modified the Aging report that is printed on the Statements. You can now choose via setting -456 which date you want to use on this report. (Service Date or Initial Invoiced Date)	6.0.4

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4418	Professional	Billing / Invoicing	Reports - Stats by Date	We have modified both the AR reports in the Stats by Date area to pull data based in the Initial Invoiced date as opposed to pulling data based on the date of service. We have added Invoiced Month and Invoiced Year columns to the report as well.	6.0.4.0
4326	Prime	Billing / Invoicing	Payment	We have added the Check Number field from the Take a Payment Screen to both grids in the invoicing screen. You can now update this value on any claim that exist on this screen (not just co pays and self pays). The column shows by default on the bottom grid and can be added via the column chooser to the top grid. We have also modified the 835 import (eRA/ EOB) to attach the check number from the 835 file to the Check Number field in the invoicing screen.	6.0.4
4519	Professional	Billing / Invoicing	Invoicing/EDE	We have added setting -461. BILLING - Exclude Write Offs when posting 835 files (eRAs / EOBs). This setting when True will exclude any write off values from the RAs and not post them in the write off column in the invoicing area.	6.0.4
3176	Professional	Billing / Invoicing	Invoicing screen	We have added a new "Check Exclude from EDE" check box to the Auto Fill button on the Invoicing screen. You will now be able to check in bulk the Exclude from EDE box on many invoices at one time with this option.	6.0.4
4580	Prime	Billing / Invoicing	Invoicing	We have added a new setting that will allow you to control how the invoice numbers are generated. Setting -467 BILLING - Invoice Number. This setting allows the system to base the numbering of the invoices on a variety of options. You can use the following options: "SAL" will base the numbering off of the Appointment number, "NOTE" will base the number off the Note number. Place either "SAL" or "NOTE" as your value.	6.0.4
4530	Professional	Billing / Invoicing	Invoicing	We have added a new Void Column to the invoicing screen. When this box is checked the claims on the EDE file will be flagged as Voided Claims.	6.0.4
4480	Professional	Billing / Invoicing	Invoicing	We have added a new setting (-453) to the system. BILLING - On 835 RA EDE file Allow System to Auto Create Secondaries Claims. This setting, when True will allow the system to create new Secondary Claim Lines on Payments that come in on the 835 file as a secondary claim even if they don't match the secondary payer on the client or there is no matching secondary line in invoicing.	6.0.4

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4189	Prime	Billing / Invoicing	Invoicing	We have added the Check / Ref # to the Invoicing screen from the Take A Payment Screen.	6.0.4
3937	Prime	Billing / Invoicing	Invoicing	We've added the Note Created Date to the Main Invoicing Grid. You can select it from the column chooser.	6.0.4
3433	Professional	Billing / Invoicing	Insurance Q&A	We no longer send client, subscriber or clinician Social Security Numbers in our standard 837p or 837i files.	6.0.4
4083	Professional	Billing / Invoicing	billing	We have modified how 835 (RA / EOB) files are processed in the system. PIMSY will now look at the Patient Responsibility line in that file and can create individual claim lines for items like Co Pays, Co Insurance and Deductibles. The system will only create these lines if the payment is coming from the primary payer, if the note has no secondary payer attached and if the setting mentioned below is on. New Setting: -459 BILLING - Automatically create Co Pay, Co Insurance and Deductible Claims from 835 files. This setting will allow you to control which claim lines get automatically created when RAs (EOBs, 835) files are processed in the system. Put in the setting text any combination of options to allow the system to create these claim lines automatically when RAs state that the patient has a certain responsibility. Your options are: COPAY , COINS and DEDUCT.	6.0.4
4295	Professional	Calendar / Scheduling	Group note check in/Calendar	We have added a new option when you remove a client from a group note. It will now prompt you to make a SAL appointment for that user with a status of No Show, Cancelled or Rescheduled. This will allow you to easily track that client's attendance in that program.	6.0.4
3055	Prime	Calendar / Scheduling	Creating a note	We have added the list of Diagnosis on the client to the Referenced Tab on the Progress Note Dialog box. You can now see what Diagnosis are on the client without leaving the Note. The Diagnosis will only show after you have saved the note for the first time.	6.0.4
4620	Professional	Calendar / Scheduling	Calendar	We have corrected an issue where deleting appointments did not remove the appointment from Google when syncing was on.	6.0.4
4314	Prime	Human Resouces	User Personnel Folder	We have added a 3rd Supervisor option to the Users area. This Third Supervisor behaves exactly like Supervisor 2 and allows anyone assigned as that 3rd Supervisor to see their subordinates clients and review notes.	6.0.4

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2375	Professional	Human Resouces	User payroll	We have added a user group drop down to the Payroll Advanced Screen. You can now use this drop down to limit the "Do All" payroll to include just certain users in the selected user group.	6.0.4
3842	Platinum	Human Resouces	User detail page	We have modified the message box when users are set up for DRX. If there is no phone number it will now tell the user the correct place to look to fill it out.	6.0.4
4407	Prime	Medical Records	Treatment Plan (goal section)	We have added a new setting that will allow practices to relabel the Support Frequency fields on the Treatment Plan. See setting -452 in Setting Management.	6.0.4
4637	Prime	Medical Records	Treatment Plan	We have increased the size of the Support Frequency, How To Reach and Who Will Support to contain unlimited amounts of text.	6.0.4
4497	Prime	Medical Records	SAL / Clients Chart	We have added a new button to the Clients Chart / Details tab called "Client Sched" that will allow you to quickly pull up all the client's past and future appointments in grid format. This will allow you to quickly view when the client last came or when the client is scheduled to come again using the filter option without needing to scroll through the calendar.	6.0.4
3549	Professional	Medical Records	Renewals	We have added a new Renewal Interval for 4 years.	6.0.4
4698	Professional	Medical Records	Notes	We have added the ability to quickly copy the text for answers on any Q&A forms on the clients chart into a particular note. A new button on the Note Screens will allow a user to quickly get all the latest active answers for a particular Q&A questionnaire on the chart and pop them into the clipboard. User can then paste them where they want in the Note.	6.0.4
4491	Prime	Medical Records	Notes	We have modified the Note Dialog boxes so if a user pulls up a historical note that has been released for review the system will by default pull up the Q&A Information that was filled out during that old note. If a user creates a new note the user will as normal see ALL the Active Q&A answers for that tab until the note has been released for review. You can always filter for the history in the Q&A grids if you need to see more information.	6.0.4
3627	Prime	Medical Records	Notes	We have corrected an issue that was occurring on the note dialog boxes when team members that were added to team notes then later unassigned from the client.	6.0.4

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4717	Prime	Medical Records	New Client	We have corrected an issue where notes from previous viewed client show briefly in the note tab in the clients chart after a new client was created by hitting the new button.	6.0.4
4680	Professional	Medical Records	Medication Allergies	We have made changes to the system to allow you to manually update the Medication Allergy Reaction and On Set Dates.	6.0.4
4503	Prime	Medical Records	Authorizations	We have added a new Column to the Authorization Lists. It is called Pending Units and it will tell you how many units are currently used on unreleased notes.	6.0.4