

PIMSY Family Tree

Settings that need to be checked on before you begin set up.

Location setting:

-92 = Prohibit users from viewing clients assigned to other locations

Division Setting:

-77 = Require division field on new clients, Notes and Sals

-95 = Prohibit users from viewing clients assigned to other divisions

PIMSY Company Organization

Divisions

Group homes

Divisions: Can be any of the different areas of service your organization performs.

1. Group homes
2. Day treatment
3. In-patient therapy
4. DWI
5. Drug treatment
6. ETC.

that you want to tract what work is being done in each.

Users and clients may be in more than one Division, location or group

In patient therapy

Locations

North side group home

Locations can be anyplace your organization regularly see clients that you may want to track

South side group home

Locations can be:

1. schools
2. Counties
3. Hospitals
4. Offices

You can skip the locations if you only have 1 location and go right to the user groups

User Groups

Admin. for the North side

Nursing Group for N. Group home

Admin. for the South side

Nursing Group for S. Group home

Med Eval Group of Users

User Groups can be anything from different office departments, insurance companies, Full time-part time staff, or different staff licensure's. This will make it easier to assign staff to differnet clients or to send alerts to, set up user renewals, or to use the rquests.

Users in network with BCBS

Clients

1 group of Clients

another group of clients

Clients in day treatment

Client: Now as you set up a new client you can assign a default division and location to each for running your reports later. These defaults can be changed in each note as it is being done to reflect the type and location of the service that was performed.

Example: clients in Day treatment can be assigned to the staff in the day treatment group. Meaning this is a list of staff that works in day treatment. Etc.

Client: Now as you set up a new client you can assign a default division and location to each for running your reports later. These defaults can be changed in each note as it is being done to reflect the type and location of the service that was performed.

Clients in DWI treatment

Clients in Drug treatment

Clients that have BCBS insurance