

Ticket ID	Lowest PIMSY Plan	PIMSY Department	PIMSY Screen	Type	Release Notes	Version
3374	Professional	Admin / Set Up	PICK LIST	Corrected	We have resolved an issue where the renewal Sub Types could not be added unless checking the Auto Add to the New box.	5.0.50.4
3452	Prime	Admin / Set Up	Messaging	Changed	We have made it so clients in scheduled Group sessions will now be included in the messaging.	5.0.50.12
3340	Prime	Admin / Set Up	system settings	Changed	Corrected spelling of Copay to Co Pay in <b>setting -288</b>	5.0.50
3471	Professional	Billing / Invoicing	billing	Changed	We have made some very minor changes to how the invoiced amount is calculated on Add-on codes, when the code was not added to the user rates tab in user management.	5.0.50.12
3366	Prime	Billing / Invoicing	Diagnosis	Changed	Changed the verbiage have the correct date.	5.0.60.0
3532	Professional	Billing / Invoicing	insurance company set up	Corrected	We have corrected an issue where the Billing Option Grids under Payer Management were out of bounds in PIMSY.	5.0.50.12
3292	Prime	Billing / Invoicing	invoicing / client auths #	Corrected	We have resolved an Issue where the Auths weren't changing on Addendums when the billing code did not change but the date of the required Auth did.	5.0.50.4
3377	Prime	Billing / Invoicing	Note	New	We have added 2 New Settings to the <b>system settings -399 and -400</b> . Both will prohibit users from releasing notes. -399 NOTE - RELEASE - Prohibit Users from releasing notes before the session date. This setting when True will prohibit users from releasing notes before the session date. Users must wait until the session has past before releasing the notes. A setting of False will allow users to prerelease their notes. -400 NOTE - RELEASE - Prohibit Users from releasing notes without Primary Insurance Set on the Note. This setting when True will prohibit users from releasing billable notes that don't have a primary insurance set. The insurance can be changed on the Reference tab of the note and will come from the Primary Insurance saved on the client. A setting of False will allow users to release notes without insurance set.	5.0.50.14
3386	Prime	Billing / Invoicing	payments	Corrected	We have corrected an issue where the payment on a second appointment would attach to the first appointment for a client on the same day.	5.0.50.10
3214	Prime	Billing / Invoicing	Secondary Insurance Tab	Corrected	We have resolved an issue where certain Insurance dates were not saving correctly when the save button was pressed under the client details.	5.0.50.7

3547	Prime	Billing / Invoicing	statement	Corrected	We have Excluded PQRS codes from the client's Statements and from the Receipts.	5.0.50.12
3503	Prime	Billing / Invoicing	take a payment	Corrected	We have corrected an issue where the manually entered amount invoiced on initial claims were overwritten with the default amounts when the notes were updated or released.	5.0.50.10
3566	Prime	Calendar / Scheduling	calendar	Changed	If you open an new appointment and hit save without doing anything it saves. If you open a new appointment and hit close without doing anything it doesn't save.	5.0.50.15
3304	Prime	Calendar / Scheduling	calendar colors	Corrected	We have corrected an issue where the Appointments would not always save color changes.	5.0.50.4
3312	Prime	Calendar / Scheduling	Calendar profile	Corrected	We have corrected an issues where the profiles were not being checked when New Appointments were made.	5.0.50.4
3439	Professional	Calendar / Scheduling	Google	Corrected	We have corrected an issue with the Google Calendar on Save Appointments from the Appointment Dialog box. We have also modified it so the syncing will only take place on appointments for that day and in the future. We no longer look back 7 days.	5.0.50.9
3375	Prime	Calendar / Scheduling	Statement	Corrected	We have resolved an issue where the Statement grid did not always pull back data when certain conditions were met.	5.0.50.4
3393	Prime	Medical Records	bill code groups	Corrected	We have corrected an issue where certain codes did not show up to add to billing code groups.	5.0.50.6
3324	Platinum	Medical Records	client detail	Corrected	We have corrected an issue where the Client Number stayed Read Only when going from an existing client that had been registered with DRX to a brand New Client.	5.0.50.4
3510	Platinum	Medical Records	DRX/Billing	Corrected	This has been corrected in the upcoming version. The system will automatically remove the "-" from the zip code before sending it to DRX.	5.0.50.12
3145	Prime	Medical Records	My Sal Grid /new note / add on codes	New	We have added a message box to remind users they must create notes from existing SAL entries when <b>setting -46</b> is turned on. This message box will now appear on the SAL grid when a user tries to make a new note from an appointment that already has a note on it.	5.0.50.4
3370	Prime	Medical Records	note screen	Corrected	We have corrected an issue where the New Notes button showed up in Client Management even when <b>setting -46</b> was set to true.	5.0.50.4

2055		Medical Records	notes milage	New	We have added two new columns to the Add On Code List on Notes. "Millage" and "Exclude From Total Duration." The Mileage column will allow you to put in the number of miles a person drove. That code will then show up in invoicing and in payroll. The billing amount from the billing code set up will be multiplied to the number of miles to determine how much to charge. The Exclude from Total Duration column will allow you to put additional codes on that can have a duration but will not affect the total time of the note. These codes often overlap	5.0.50.15
3434	Prix	Medical Records	Notes, Clients Chart, MY SAL Grid, Home	New	We have added back the Hot Keys to certain areas of the system. (Main Menu, Home Screen, My SAL Grid Screen, and the Notes Screens) and certain areas in the client's chart. This will allow you the ability to hit the Alt Key and a Letter to perform certain actions without needing the mouse.	5.0.50.14
3511	Prime	Medical Records	surveys/ notes	Changed	We have made improvements to the Q&A grid area. Now Q&A grids will load faster and have more functionality that before.	5.0.50.12
3570	Prime	Medical Records	Treatment	Corrected	We have corrected an issue where certain Q&A questions exceeded the Margins on the Treatment Plan and other reports that utilized signatures.	5.0.50.15
3379	Prime	Medical Records	Treatment Plan	Changed	We have updated the Alerts for the Client Service Plan generated by the Nightly events to read "CLIENT SERVICE PLAN DATES:" instead of mentioning only Target Dates. The nightly alerts look at Target Dates, Review Dates and the Service Date.	5.0.50.12