

| Ticket ID | Lowest PIMSY Plan | PIMSY Department        | PIMSY Screen                 | Release Notes   | Version |
|-----------|-------------------|-------------------------|------------------------------|---|---------|
| 5747      | Professional      | Administration / Set Up | reports                      | We have modified the Classic View of the Stats By Client Reports to Auto Size the columns.  | 6.0.9   |
| 6475      | Professional      | Administration / Set Up | report                       | We have modified some of the Demographic Reports to show the Relationship as well as Phone number on various contact columns.                   | 6.0.9   |
| 7828      | Professional      | Administration / Set Up | Invoicing                    | We have added the ability to attach additional documents to the EDE Management area. Supporting documentation can go here for                   | 6.0.9   |
| 7927      | Professional      | Administration / Set Up | Treatment Plan Report        | We have made slight modifications to the Margins on our standard Treatment Plan Report.   | 6.0.9   |
| 7959      | Prime             | Administration / Set Up | client management            | We have upped the Count Per Page on the Main Client Screen to 100.  | 6.0.9   |
| 8036      | Prix              | Administration / Set Up | Portal                       | We have added a new rule that will allow you to control which users have access to the Portal Only.   | 6.0.8.9 |
| 8125      | Professional      | Administration / Set Up | Documents                    | We have added a new Document Template Category for the Client Waiting List. It is accessible from the Document Types Pick List Management area. | 6.0.9   |
| 8179      | Prime             | Administration / Set Up | Drop downs all over          | We have corrected an issue in certain places where randomly individual drop down boxes were completely blacked out.                             | 6.0.9   |
| 8195      | Prime             | Administration / Set Up | My SAL/Independent Window    | We have added a PIMSY Tip of the day that gets displayed when you log in.   | 6.0.9   |
| 8216      | Professional      | Administration / Set Up | QnA set up                   | We have added a Q&A Display preview button so you can see what your forms will look like when you are making them.                              | 6.0.9   |
| 4650      | Professional      | Billing / Invoicing     | Eligibility/EDE              | ELIGIBILITY CHECKING is now here! We now have the option to pull in 271 files which are used in conjunction with the 270 files for              | 6.0.9   |
| 7676      | Professional      | Billing / Invoicing     | Invoicing                    | We have made it so you can change Check Numbers on the invoicing screen in bulk using the Auto Button.  | 6.0.9.0 |
| 7922      | Prime             | Billing / Invoicing     | invoice screen highlight bar | We have changed the color of the Selected row on the invoicing screen.  | 6.0.9   |
| 8068      | Professional      | Billing / Invoicing     | Invoicing                    | We have added additional Permissions to the Claim Adjustment Button   | 6.0.9.0 |

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| 8080      | Prime             | Billing / Invoicing   | EDE                         | You can now double click on the EDE text box that contains the actual text of the file and the system will open a larger more viewable version of that box that is easier to navigate.              | 6.0.9   |
| 8104      | Professional      | Billing / Invoicing   | billing code group          | We have corrected an issue where Billing Code Groups get duplicated when they are saved.  | 6.0.9   |
| 8126      | Professional      | Billing / Invoicing   | Authorizations              | We have added the ability to update Authorization Numbers in Bulk.  | 6.0.9   |
| 8131      | Professional      | Billing / Invoicing   | Reports                     | We have added a new Refund report under the Financial Menu -> Reports.  | 6.0.9   |
| 7846      | Prime             | Calendar / Scheduling | Calendar                    | We have added a new Zoom Feature on the PIMSY SAL Calendar. It will allow you to see more time slots on a single screen.  | 6.0.9   |
| 8038      | Prime             | Calendar / Scheduling | SAL Calendar                | We have corrected and enhanced how the calendar remembers your settings. We've also added a new Zoom Feature to allow you to change the size of the time intervals.                                 | 6.0.9   |
| 8049      | Professional      | Calendar / Scheduling | Upcoming Appointment Report | We have added a new setting (-570) that will allow you to add additional text to the bottom of the Upcoming Appointment Report.   | 6.0.9   |
| 8067      | Prime             | Calendar / Scheduling | SAL                         | We have added Q&A option to Appointments  | 6.0.9   |
| 7957      | Professional      | Human Resouces        | Payroll                     | We have Added a new Report under the Financial Menu called Payroll Detail Report. We have also modified the original Stats by User " User Payroll Report. to have a new Payer / Charge Type column. | 6.0.9   |

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| 5465      | Prime             | Medical Records  | Misc Q&A on notes           | We have replaced various Q&A areas in the system (Client Misc Q&A, User Misc Q&A, Client Vitals on Assessment Note and Progress Note Q&A) with the newest Q&A interface that will allow us in the future to possibly have multiple questionnaires/forms in these areas. In doing so we were able to resolve some intermittent issues where answers did not always save.   | 6.0.9   |
| 5820      | Prime             | Medical Records  | Notes/Invoicing             | Setting -519 will now lock both the Note Number and the Invoice numbers so they cannot be edited.   | 6.0.9   |
| 7475      | Professional      | Medical Records  | Pick List/Documents Tab     | We have added the ability to restrict users from seeing certain Document Folders based on the Division. You can now assign Divisions to both Document Types and Document Folders. If setting -335 is turned on Users will only be able to see Folders that have the same divisions they are assigned to even if they are a power user.  | 6.0.9.0 |
| 7570      | Professional      | Medical Records  | notes                       | For ABA Remote Data Collection Services, PIMSY has partnered with Operant Systems to bring you a seamless ABA data solution. You can now via an Android or Apple Application collect behavioral data on or off line. Data from these session notes then gets passed back to PIMSY where billable notes are created. The charge for this service is \$15/Active Student/Month.   | 6.0.9   |
| 7808      | Prime             | Medical Records  | Client Diagnosis            | We have added Q&A options to the Client Diagnosis. This will allow you to track on each diagnosis Severity levels, etc.   | 6.0.8.8 |
| 7815      | Professional      | Medical Records  | Documents                   | We have added 2 new document Templates. One for Users and One for Clients. You will see the buttons in the document types pick list area. This will allow you to set up a folder structure that will get added to new Users and New Clients. At this time from the Document Type Admin Pick list area the user will have to uncheck everything from the save to "include in client" and "Include in user" boxes (with the exception of those highlighted yellow, they can't be changed). This will ensure no extra files/folders being added to clients/users. Will be updated as soon as possible. | 6.0.8.7 |
| 7820      | Prime             | Medical Records  | Insurance tab clients chart | We have globally changed how pick lists render to better display the entire contents of a drop down box.  | 6.0.9   |

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| 7829      | Prime             | Medical Records  | Notes/Addendums/SAL     | We have made the columns in the Addendum area on notes wider and more user friendly.  | 6.0.9   |
| 7865      | Professional      | Medical Records  | Group Note              | We have corrected an issue where randomly group notes would error just by opening and closing them without making changes.  | 6.0.9   |
| 7871      | Professional      | Medical Records  | Documents               | We have made it so the Document Description is visible on the Document Tree.  | 6.0.9   |
| 7892      | Professional      | Medical Records  | Group note              | We have corrected an issue where a blank screen would load when taking a payment on a group note.   | 6.0.9   |
| 7936      | Professional      | Medical Records  | Renewal                 | We have modified the system so the Suspend Notes that gets flagged when a Renewal expires is check on Release for Review instead of Release only.                       | 6.0.9   |
| 7939      | Prime             | Medical Records  | Note                    | We have corrected an issue when closing notes that were previously released.  | 6.0.9   |
| 7949      | Prime             | Medical Records  | Treatment Plan          | We have modified the standard treatment plan report so that the Objectives, Intervention, Support frequency, Who are now displayed as rows instead of columns.          | 6.0.9   |
| 7951      | Prime             | Medical Records  | Client Details          | We have made changes to many of the drop down boxes in the system that will allow them to resize based on their contents.   | 6.0.9   |
| 7962      | Prime             | Medical Records  | Demo/QnA                | We have added a new setting (-564) that will require a Gender value on new clients when set to True   | 6.0.9   |
| 7994      | Professional      | Medical Records  | Requests                | We have added 2 new Template Categories for both Check List Items and Client Comments.  | 6.0.9   |
| 8040      | Professional      | Medical Records  | document- new client    | We have corrected an issue where Document folders did not always populate correctly on the initial save of a new client in the client's chart.                          | 6.0.9   |
| 8041      | Prime             | Medical Records  | Global Notes            | We have added the ability to Bulk Check the Released Box on the Global Note list.   | 6.0.9   |
| 8079      | Professional      | Medical Records  | Picklist-Treatment Plan | We have added the ability to update the 3 Treatment Plan Names and set a Default.   | 6.0.9   |
| 8091      | Prime             | Medical Records  | Profile Management      | We have corrected some permissions issues in the client's chart where users need both Create and Modify profile settings to simply create various aspects in the chart. | 6.0.9   |
| 8218      | Prime             | Medical Records  | Reports                 | We have corrected some formatting issues on Q&A Reports and sub reports   | 6.0.9   |
| 8238      | Professional      | Medical Records  | check list              | We have corrected an issue where you couldn't delete client check list items.   | 6.0.9   |

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| 8182      | Prime             |                  | Q&A          | We have made improvements to the loading speed and saving of the Q&A panels throughout the system. You will now be warned if you have too many questions during set up.. | 6.0.9   |