

id	PIMSY Department	PIMSY Screen	Release Notes	Verison
5990	Medical Records	Waiting List	We have added a new Client Waiting List feature. You can now from the main client menu select the Waiting List menu item to store and prioritize potential new clients. Simply hit the convert to client button to add them to the main client list.	6.0.8.60
7288	Medical Records	Survey - Discharge Summary - brown leaf	We have made it so you can now save Q&A reports to the client and or Users Charts.	6.0.8.6
7162	Medical Records	pictures	You can now delete the client picture.	6.0.8.60
6356	Medical Records	Notes and Appointment	We have added Tool Tips to the Billing Code Drop down list on the Appointments and Notes to make it easier to see longer Billing Code descriptions	6.0.8.50
7187	Medical Records	Gender	The new setting (-537) This setting when true will require that there be a gender filled out on the client when a billable note is being released.	6.0.8.60
7194	Medical Records	documents/calendar	You can now drag multiple documents from Windows Explorer directly into a PIMSY document folder. The system will save each document individually.	6.0.8.60
6802	Medical Records	demographics	The new setting (-537) This setting when true will require that there be a gender filled out on the client when a billable note is being released.	6.0.8.60
7129	Medical Records	client groups	We have added the ability to attach documents to client groups and expose those documents on the Tree View in each client's chart for the different groups they are in. This will allow Family Members to be grouped together and share various documentation.	6.0.8.50
7250	Medical Records	Assessment Note	We have corrected an issue where in rare cases Q&A on Notes would not save.	6.0.8.50
7132	Medical Records	Assessment note	We have revised the note reports to only show the last answer filled out on the Q&A forms if multiple answers are given.	6.0.8.50
7163	Calendar / Scheduling	Service Acticity Log	We have corrected an issue where errors occurred attaching notes on the SAL Multi User screen.	6.0.8.50
7246	Calendar / Scheduling	Messaging	We've added a new Voice Message address type. This address type allows you to spell out the address in a way that Text to Speech bots can read more clearly. It helps with Appointment reminders. You also don't have to fill out the entire address.	6.0.8.50
6759	Billing / Invoicing	Invoicing screen	We've added a new Claim Adjustment Button to the bottom grid in invoicing. This will allow certain users to update the Diagnosis on claims and eventually other items.	6.0.8.50
6290	Billing / Invoicing	Invoicing Screen	We have corrected issues concerning the service address and billing code changes when doing an Admin Save on the note.	6.0.8.50
6820	Billing / Invoicing	Invoicing	We have added the ability to update the expected amounts from the invoicing screen. We have also added a new setting (-532) to tell the system to update the expected amounts on claims when a claim as been paid via an electronic RA file.	6.0.8.40
7159	Billing / Invoicing	invoice	I've added the Clear Auto Saved Fields to the Auto Button in invoicing. It will clear them in everything Filtered. This button is also available on the new Claim Adjustments Dialog box.	6.0.8.50
7092	Billing / Invoicing	EDE/835 posting	We have added the ability to run preliminary executions of 835 files so you can see what check numbers or other details exist before actually running the file against live claims.	6.0.8.50
7335	Billing / Invoicing	Client Payments	Corrected an issue where a user had to have View Note Permissions to pull up the Copay / Self Pay screen from the Global Client Payment Grid.	6.0.8.6
7296	Billing / Invoicing	Bulk Auth Update	We've added an Authorization number to the Bulk Add and Update dialog box that will allow you to add the same auth number to multiple auths at once.	6.0.8.6

