Ticket #	PIMSY Plan	PIMSY Dept	PIMSY Screen	Release Notes	Version
4097		Calendar / Scheduling	calendar	We have added a new Printable Calendar Report to the Calendar. It will print out all the appointments that show on calendar. You can use the filter button to narrow down what you want to print.	6.0.8
4663	Prime	Medical Records	Diagnosis	We have added new fields to the Diagnosis areas of the system. You can now store a reviewed date and a diagnosed by	6.0.8
5136	Prime	Billing / Invoicing	Insurance History	We have resolved an issue where Client Insurance History records were being added on insurance changes when updates to the existing records would have been more appropriate.	6.0.8
5617	Prime	Medical Records	Client Report	We have added the Relationship column to the Contacts section of the Main Client Report.	6.0.8
5666	Prime	Administration / Set Up	Pick Lists	We have made changes to the Admin Pick List Screen. It now uses a Tree and can be filtered and exported.	6.0.8
5723	Professional	Administration / Set Up	misc	We have added a new setting that will allow the Global Statement to look more like the statement from the Co Pay screen. (More Consolidated) See Setting -504 for details.	6.0.8
5857	Platinum	Medical Records	Lab Results	We have replaced the standard lab results details grid with the more functional grid that allows you to save your layouts	6.0.8
5903	Prime	Calendar / Scheduling	Calendar	We have made it so the system remembers the last calendar settings for whether or not to SHOW WEEKEND and to SHOW or HIDE CANCELLATIONS.	6.0.8
5927	Prime	Medical Records	pimsy	Added a new field called Present On Admission to the Diagnosis Areas of the system.	6.0.8
5935	Prime		Notes/reports	We have added a new setting to the system that will allow you to control what client values appear on the client and note reports in the report footer. So you can now add DOB, Insurance Number etc to those reports.	6.0.8
5941	Prime	Administration / Set Up	CONTACTS	We have corrected an issue where the Referring Provider could not be removed off a client's chart.	6.0.8

5952	Professional	Administration / Set Up	Q&A Pick Lists	Added to new Standard Q&A Pick list types for Disclosures Types and Reasons to be used on Consent to Release Info Report.	6.0.8
6000	Professional	Human Resouces	User Management / Payroll	We have added the individual Payroll Grids to the blank section on the payroll screen in both the User Area and in the My Personal Folder area.	6.0.8
6003	Platinum	Medical Records	emar	We have added a new printable EMAR report that will allow you to print out your filtered eMAR records from the global eMAR list.	6.0.8
6006	Prime	Billing / Invoicing	Invoicing	We have added the ability to Prefix invoices with a custom set of characters instead of the standard "INV".	6.0.8
6007	Professional	Administration / Set Up	Portal Login	We have modified the system so inactive clients cannot log into the Patient Portal.	6.0.8
6013	Platinum	Medical Records	eMAR	We have corrected an issue on the Global eMAR screen. You could not create a new eMAR record if there were no previous records in the list.	6.0.8
6020	Professional	Medical Records	Treatment Plan	'-	6.0.8
6024	Professional	Medical Records	Notes	New IOP Program functionality has been added to the system. The system can now Auto Create your Billable IOP Notes. Ask your PIMSY Support person for more details.	6.0.8
6037	Professional	Medical Records	Treatment Plan	We have added the ability to use Treatment Plan Templates on the Additional Goals and Objectives tab on the Main Goal Form.	6.0.8
6081	Prime	Medical Records	Notes	We have made improvements to how notes are copied.	6.0.8
6100	Prime		Note Addendums	We have corrected an issue where Add on Code service dates did not get updated when Addendums had date changes.	6.0.8
6139	Professional	Calendar / Scheduling	Calendar	We have added the ability to show a popup message based on custom customer criteria when a user schedules and appointment.	6.0.8
6161	Prime	Medical Records	Client Merge	We have made improvements to the Client Merge procedure to account for Bed Mangement and Client Status Log records.	6.0.8

6169	Professional	Medical Records	Reports	We have added the Last Edited Date field to the Stats by Client Treatment Plan Date Report.	6.0.8
6185	Prime	Billing / Invoicing	Authorizations	We have replaced the Client Authorizations grid under the Clients menu with the new more dynamic grid that allows you to save your layouts.	6.0.8
6221	Prime	Medical Records	Client Demo/Q&A screen	We have corrected an issue where the Checkboxes on the Demographic tab in the client's chart were not always updated on a save.	'-
6225	Professional	Billing / Invoicing	Statements	We have added a new column to the main Statement called Exclude that can be used to exclude various clients for Various reasons. We have also modified how that exclude, the Date Given and Remarks field can get entered and accessed. You can now see the same information from the client insurance tab. You can also access this button from the Statement tab on the Co Pay Dialog box. This new feature will give you a way to flag clients that you don't want to send statements to and provide a reason why.	6.0.8
6233	Professional	Billing / Invoicing	EDE	We have made modifications to the 835 processing to better handle when there are multiple check numbers. We have also resolved an issue on the 835 that was causing the Posting Date not to populate.	6.0.8
6271	Prime	Billing / Invoicing	AR Report	We have added a new Adjustment Field to the system. You can now track Adjustments seperate from Write Offs. The adjustment column is available on the Invoicing grid, on the Take a Payment Screen and also included in various reports and on the Statement. You can turn this option on by setting setting -514 to True.	6.0.8
6288	Platinum	Medical Records	Lab Results	We have made it so Lab Results when parsed are placed on the appropriate client automatically without the need to move them manually.	6.0.8
6305	Platinum	Medical Records	Lab Results	We have added the ability to import and parse multiple lab files at one time. Now the lab files when imported will be placed on the appropriate client even if they are brought in on a "Dummy" client.	6.0.8

6318	Prime	Administration / Set Up	Treatment Plan	We have fixed a spelling error in the printed version of the Treatment Plan	6.0.8
6340		Administration / Set Up	Reports	We have added a new Q&A Billing Details button the Client Insurance Tab in the Client's chart. The form that show up here is the same form that is used to add comments and other information to the client's statements. We have added a new options that will allow you to Exclude Client's from the statement.	6.0.8
6353			Pick List Tree Screen	'-	6.0.8
6357	Prime	Billing / Invoicing	Global Payment Screen	We have added "Service Location" and "Division" columns to the global Payment screen.	6.0.8
6361	Professional	Medical Records	Phy Docs	We have alphabetized the Contact Lists by Last Name	6.0.8
6371	Professional	Billing / Invoicing	ede	We have corrected an issue where the RA's/EOBs/835 files would not always post payments. This occurred when Payers would not send the invoice number in the REF*6R line.	6.0.8
6373	Professional	Calendar / Scheduling	Group Note	We have made changes to the way clients are removed from the Group Note Client List. You will now have more options when the system goes to create a SAL entry for the client who didn't show for the appointment. This feature when used may have to temporarily suspend setting -222 that prohibits users from having multiple appointments at the same time.	6.0.8
6376	Prime	Calendar / Scheduling	Calendar	We have reversed the order of the Calendar report.	6.0.8
6383	Prime	Medical Records	Status Log	We have added a new Division Column to the Client Status log and made the entire thing editable. Now you will be able to track when a Client Comes and Goes in a Division. This grid is automatically updated when clients are added to or removed from Divisions.	6.0.8
6408	Platinum	Medical Records	Client Requests	We have modified the Client CheckList, Comments area to now show Client Requests.	6.0.8

6411	Professional	Billing / Invoicing	Invoicing	We have added two new Q&A Questions to the insurance area that control whether or not Secondary Invoices that are automatically Created are marked invoiced.	6.0.8
6426	Prime	Medical Records	Notes	We have removed a reference to the Note Create Profile Rule on the Assessment Note Dialog box.	6.0.8
6438	Professional	Calendar / Scheduling	Messaging	In the Location Management tab under Administration -> Organization management we have added a new time zone off set via the Additional Details button on the Location screen. You can now control if one particular location is in a different time relative to the rest of the company. On the calendar when viewing appointments, the hover over / tooltop for each appointment will now display the time based off the location the appointment is assigned to. On the messaging screen the messages for appointment reminders will also use this new location offset to place the correct time in the messages.	6.0.8
6464	Prime	Medical Records	Notes	We are now tracking the Division information in the Client's status Log. As Clients are added to and removed from Divisions they system will automatically log that activity in the status log. This area is now editable as well. We have made a very minor change as to how Admission dates are calculated automatically on inpatient notes. The system will now look at the status log to try to find the greatest DOA available at the time the note is written. It will also take into account the division assigned to the note and get the Admission date for that division.	6.0.8
6466	Platinum	Administration / Set Up	Reports	We have made a slight change to how the Automated Measures are calculated for the Secure Messaging measure 170.314 (g)(1) or (g)(2). The Numerator is now the number of clinicians that have sent messages to clients as opposed to the number of clients that have sent messages to clinicians. This was a required change post certification via CMS.	6.0.8

6479	Prime	Billing / Invoicing	Statement Report	We have added a new setting -521 to the system that will allow the system to calculate a Due Date and place it on the Printable statements. It will only show if the setting value is > 0	6.0.8
6489	Professional	Billing / Invoicing	Billing 835 files	We have added the ability to import and update multiple 835 files at one time. These files when they come in will be updated automatically. You now just need to review them.	6.0.8
6490	Platinum	Medical Records	DRX	We have added the ability to allow a clinician to have multiple logins into DRX. This is necessary when a Clinician works across state lines. Please contact PIMSY Support for more details if you need this feature enacted. It requires assistance.	6.0.8
6525	Prime	Medical Records	client chart	We have made some minor changes as to how Setting -92 (Prohibit users from viewing clients assigned to other locations) works. It will now take into account the default location on the User. We have also changed it so if a Client is NOT assigned a default location then all users will be able to see that client even if the setting is True.	6.0.8
6546	Professional	Medical Records	Documents	We have modified all the Document areas of the system to now be a Tree View to be more like Windows Explorer	6.0.8
6564	Prime	Medical Records	Note	We have corrected an issue where old home notes were referencing new home addresses.	6.0.8
6594	Prime	Billing / Invoicing	Invoicing	We have corrected an issue that is rare cased where the Allowed amount (and Expected Amount) on the invoicing screen did not always match the Allowed (or Expected Amount) on some reports in the system.	6.0.8
6619	Prime		Client chart	We now require that the gender is filled out on client's charts before billable, non self pay notes can be released. We do need to make sure that clients know the "Allow Unconditional Release" overrides this requirement too.	6.0.8
6624	Prime	Calendar / Scheduling	Calendar	We have made it so you can now schedule reoccurring appointments for User Groups.	6.0.8